

Finance (FINA)

FINA 3001 Introduction to Financial Management (3 credits)

Principles and methods of corporate finance, valuation, analysis and management. Evaluation of business projects (capital budgeting) using financial criteria and different financing choices (capital structure) for these projects are reviewed. Introduction to the financial markets and both investment and financing instruments available to corporations and individuals. Emphasis placed on the framework and methodology involved in financial decision making.

Prerequisite: ECON 1103; BUAD 1560 or MATH 4720; ACCO 1031, which may be taken concurrently.

Level of Study: Undergraduate

Marquette Core Curriculum: NSM Basic Needs & Justice

Last four terms offered: 2023 Summer Term, 2023 Spring Term, 2022 Fall Term, 2022 Summer Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%203001>)

FINA 3002 Introduction to Banking (3 credits)

Introductory course in banking to help understand the basic foundations and nature of banking, how banks make money, the regulatory structure, current issues in banking, and overall value creation. Exposed to the various metrics and tools used to measure success in banking, as well as the current issues bankers face today. Structured to build a foundation for future study in banking leading towards internships.

Prerequisite: ACCO 1030 and ECON 1103; FINA 3001, which may be taken concurrently.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%203002>)

FINA 3370 The Arts: Cultural and Economic Values in a Democratic Society (3 credits)

Focuses on the arts and related economics in the cultural enterprises of a democratic society. Emphasizes experiential learning involving site visits to museums, performing arts centers, auction houses, private galleries and more. Topics covered may include the contributions of the arts to personal and community life, museums and performing arts as economic contributors, art markets, art as an alternative asset class, approaches to valuing art and corporate and government support for the arts. Readings include culturally diverse writings of artists, philosophers, economists and social theorists.

Prerequisite: Cons. of Finance in New York prog. dir.

Level of Study: Undergraduate

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%203370>)

FINA 3986 Internship Work Period (0 credits)

SNC/UNC grade assessment.

Prerequisite: FINA 3001; cons. of prog. dir. and cons. of Business Career Center.

Level of Study: Undergraduate

Last four terms offered: 2023 Summer Term, 2022 Fall Term, 2022 Summer Term, 2021 Summer Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%203986>)

FINA 4001 Advanced Financial Management (3 credits)

Extension of the development of the theory of financial management, including an examination of relevant literature. Concentrates on applications of financial management theory. Topics include working capital, capital budgeting, dividend policy issues, cost of capital, and principles of valuation.

Prerequisite: ACCO 1031, FINA 3001, BUAD 1060.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204001>)

FINA 4002 Commercial Real Estate Finance (3 credits)

Provides an in-depth knowledge of real estate finance, real estate investment, and the operation of the real estate capital markets. Explains the many sources and uses of capital in commercial real estate industry. Presents the mechanics of mortgage finance, followed by the details of mortgage underwriting, lender ratios and discounted cash flow analysis. Note: Credit cannot be earned for both FINA 4002 and REAL 4002.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2021 Fall Term, 2020 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204002>)

FINA 4011 Investment Analysis (3 credits)

A study of financial instruments such as stocks, bonds, convertibles, and options, and the markets in which they are traded. Examines the decision process that evaluates the various investment opportunities.

Prerequisite: ACCO 1031, BUAD 1060, FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2023 Summer Term, 2023 Spring Term, 2022 Fall Term, 2022 Summer Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204011>)

FINA 4020 Financial Planning (3 credits)

Introduction to the framework and tools for preparing personal financial plans as a career path in the financial services industry. Topics covered include major asset purchases, managing liabilities, determining insurance needs, developing investment portfolios, tax strategies, retirement plans, and estate planning. Course also covers professional ethical standards.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2015 Fall Term, 2014 Fall Term, 2013 Fall Term, 2012 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204020>)

FINA 4040 International Finance (3 credits)

Financial decision making in an international context. Studies global financial markets and foreign currency issues, along with the international financing and capital investments.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Marquette Core Curriculum: NSM Crossing Boundaries

Interdisciplinary Studies: International Affairs

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204040>)

FINA 4050 Applied Financial Modeling (3 credits)

Provides the Excel modeling skills to apply the theories, concepts and tools for effective financial analysis and decision-making. Learn how to build interactive financial model "from scratch" to practice blending finance, accounting and spreadsheet skills. Applications include In financial statement analysis, forecasting, stock and bond valuation, target capital structure estimation and capital budgeting. Emphasis is placed on the discounted cash-flow analysis as well as sensitivity analysis.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204050>)

FINA 4060 Introduction to Financial Derivatives (3 credits)

This course will focus on the mechanics, pricing and use of financial derivatives, including futures contracts, options, swaps, collateralized securities, Treasury Bond, Eurodollar, and S&P 500 Index futures contracts will be discussed in detail. Stock options and index options also will be discussed. Important pricing models including Black-Scholes and the Binomial Option Pricing Model also will be discussed. Risk management using these instruments will be emphasized.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2015 Spring Term, 2013 Fall Term, 2012 Fall Term, 2011 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204060>)

FINA 4065 Fixed Income Securities (3 credits)

Focuses on the use of fixed income securities to fulfill investment requirements or accommodate corporate financing strategies. Coverage includes fixed income markets and the securities traded in those markets, techniques used to value fixed income securities, and derivative strategies using fixed income securities.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Spring Term, 2021 Fall Term, 2021 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204065>)

FINA 4075 FinTech Foundations and Applications (3 credits)

Presents a variety of financial technology topics. Covers FinTech applications within banking, investments, insurance and other financial sectors. Introduces the technical underpinnings, including basic programming, data analytics, artificial intelligence, cybersecurity and blockchain. Emphasizes ethics and explores digital privacy and security. Objective is to understand the impact of the convergence of technology, finance, regulation and ethics.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204075>)

FINA 4080 Entrepreneurial Finance (3 credits)

Focuses on the financial aspects of entrepreneurship, from the first decision as to whether or not to undertake an activity, to projecting financial needs, reviewing the trade-offs between alternative financing choices, to harvesting. Topics will include but are not limited to: bootstrapping, the role of angel investors, private placements, venture capital, banking options, commercial financing, public offers (IPOs, PIPES), factoring, franchising, and joint ventures. This is the same course as ENTP 4080 and credit cannot be earned for both FINA 4080 and ENTP 4080.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2022 Fall Term, 2021 Fall Term, 2020 Fall Term, 2019 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204080>)

FINA 4081 Investment Banking (3 credits)

Stresses the development of skills essential to succeed in the investment banking and private equity fields. Emphasis is placed on activities such as merger and acquisition advisory and capital market offerings. Students learn and apply frequently used corporate finance theories and advanced analytical techniques, such as trading multiples, precedent transactions, discounted cash flow, leveraged buyout analysis and accretion/dilution analysis; and apply them to various investment scenarios such as leveraged buyouts, take-private transactions, dividend recaps, tender offers, hostile take-overs, initial public offerings, seasoned equity offerings and fairness opinions.

Prerequisite: FINA 3001 and FINA 4001.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Spring Term, 2021 Fall Term, 2021 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204081>)

FINA 4082 Alternative Investments (3 credits)

Designed to help students understand the growing field of alternative investments. This course offers an in-depth study of the management of hedge funds and covers various alternative investments including commodities and managed futures, private equity, exchange traded funds (ETFs), real estate, and credit derivatives.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2022 Fall Term, 2021 Fall Term, 2020 Fall Term, 2019 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204082>)

FINA 4084 Institutional Investment Consulting (3 credits)

Introduction of students to the field of institutional investment consulting. The first portion of the course focuses on theory, process and strategies for advising institutional clients. The second portion focuses on investment consulting in action – application of these tools in real life. Uses service learning, where students complement classroom study with community service. Each student works with a local nonprofit to examine their investment process and make recommendations to improve governance and risk-adjusted, investment performance.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2019 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204084>)

FINA 4191 Private Equity, Ethics and Society (3 credits)

Connects basic financial concepts with analytical skills in the evaluation of private equity opportunities. Due diligence, valuation, capital structure, deal construction and exit strategies are evaluated through rigorous case studies within the context of the moral and societal implications. Issues important to private equity firm management, such as fund raising, risk/return analysis, portfolio management, globalization of the industry and the impact of private equity on society are also included.

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 2022 Spring Term, 2021 Spring Term, 2020 Spring Term, 2019 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204191>)

FINA 4210 Commercial Loan Underwriting (3 credits)

Overview of the primary leadership functions within a bank today. Exposed to primary decision-making committees within banks as well as the overall structure. Develops a working knowledge of all bank functions and the primary managerial roles which occur within a bank.

Prerequisite: FINA 3002 and MANA 3001; Admitted to the Commercial Banking program.

Level of Study: Undergraduate

Last four terms offered: 2022 Fall Term, 2021 Fall Term, 2020 Fall Term, 2019 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204210>)

FINA 4211 Bank Risk Management (3 credits)

Designed to focus on risk management and risk evaluation process that banks face in executing the duties of banking. Exposed to the overall corporate governance structure that is used by financial institutions to determine the risks the institution faces, the magnitude of these risks and the appropriate actions taken to remediate risks and build the necessary controls. External organizations that are a party to the risk process are discussed, as well as, internal committees and structures recommended for the survivability of banks.

Prerequisite: FINA 3002 and FINA 4210; Admitted to the Commercial Banking program.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Spring Term, 2021 Spring Term, 2020 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204211>)

FINA 4212 Loan Portfolio Management (3 credits)

Hands-on analysis, presentation and management of actual loans extended to small business customers. The purpose is the on-going management of the loans over the life of the loan. Activities include credit analysis, credit presentation and approval, portfolio reporting, portfolio metrics, loan workout and loan servicing/operations. This is a lab-type course with class and study time devoted to portfolio management in an environment that is, or simulate, a commercial banking work environment.

Prerequisite: FINA 3002 and FINA 4210; admitted to the Commercial Banking program.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Spring Term, 2021 Spring Term, 2020 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204212>)

FINA 4320 Financial Analysis and Valuation (3 credits)

Provides an in-depth knowledge of the various approaches to investment research and valuation, including exposure to different investment strategies and styles. Students learn to apply key investment tools, quantitative research methods, economic relationships and financial statement analysis. Students also begin managing the AIM equity and fixed income portfolios. A lecture series is included where investment practitioners discuss their investment philosophies, strategies and experiences.

Prerequisite: FINA 4001, which may be taken concurrently; and acceptance into the AIM program or AIIM major.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Spring Term, 2021 Spring Term, 2020 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204320>)

FINA 4330 Portfolio Management and Current Investment Topics (3 credits)

Focuses on the evaluation of financial assets from the portfolio manager's perspective. Performance measurement, asset allocation and the elements of the portfolio management process are included. Students manage the AIM portfolios and prepare professional performance reports. Current investment topics include advances in behavioral finance, data analytics and blockchain technology. A lecture series is included where practitioners discuss current topics.

Prerequisite: FINA 4011 and FINA 4320, which may be taken concurrently; and acceptance into the AIM program or AIIM major.

Level of Study: Undergraduate

Last four terms offered: 2022 Fall Term, 2021 Fall Term, 2020 Fall Term, 2019 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204330>)

FINA 4370 Sustainable Finance (3 credits)

Objectives are to make students aware of the role and importance of making ethical and socially responsible decisions. Students acquire a thorough understanding of the Chartered Financial Analyst® professional standards of conduct in the application of ethics to the moral dimensions of money management. Environmental, Social and Governance (ESG) factors and investor activism are explored. Involves team-based research projects and outside practitioners.

Prerequisite: FINA 4065, which may be taken concurrently.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Spring Term, 2021 Spring Term, 2020 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204370>)

FINA 4931 Topics in Finance (1-3 credits)

Topics vary.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2021 Fall Term, 2021 Spring Term, 2020 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204931>)

FINA 4953 Seminar in Finance (3 credits)

Prerequisite: FINA 3001.

Level of Study: Undergraduate

Last four terms offered: 1987 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204953>)

FINA 4986 Finance Internship - Grading Period (3 credits)

S/U grade assessment.

Prerequisite: FINA 3986; cons. of prog. dir. and cons. of Business Career Center.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204986>)

FINA 4989 Finance Internship Work and Grading Period (3 credits)

S/U grade assessment.

Prerequisite: FINA 3001; cons. of prog. dir. and cons. of Business Career Center.

Level of Study: Undergraduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204989>)

FINA 4995 Independent Study in Finance (1-4 credits)

Faculty-supervised, independent study/research of a specific area or topic in finance.

Prerequisite: Cons. of dept. ch.

Level of Study: Undergraduate

Last four terms offered: 2021 Spring Term, 2020 Fall Term, 2020 Spring Term, 2019 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%204995>)

FINA 5001 Advanced Financial Management (3 credits)

Extension of the development of the theory of financial management, including an examination of relevant literature. Concentrates on applications of financial management theory. Topics include working capital, capital budgeting, dividend policy issues, cost of capital, and principles of valuation.

Prerequisite: Admitted to graduate ACCO or ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205001>)

FINA 5002 Commercial Real Estate Finance (3 credits)

Provides an in-depth knowledge of real estate finance, real estate investment, and the operation of the real estate capital markets. Explains the many sources and uses of capital in commercial real estate industry. Presents the mechanics of mortgage finance, followed by the details of mortgage underwriting, lender ratios and discounted cash flow analysis.

Prerequisite: Admitted to graduate ACCO or ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205002>)

FINA 5011 Investment Analysis (3 credits)

A study of financial instruments such as stocks, bonds, convertibles, and options, and the markets in which they are traded. Examines the decision process that evaluates the various investment opportunities.

Prerequisite: Admitted to graduate ACCO or ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205011>)

FINA 5040 International Finance (3 credits)

Financial decision making in an international context. Studies global financial markets and foreign currency issues, along with the international financing and capital investments.

Prerequisite: Admitted to graduate ACCO or ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2023 Spring Term, 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205040>)

FINA 5075 FinTech Foundations and Applications (3 credits)

Presents a variety of financial technology topics. Covers FinTech applications within banking, investments, insurance and other financial sectors.

Introduces the technical underpinnings, including basic programming, data analytics, artificial intelligence, cybersecurity and blockchain. Emphasizes ethics and explores digital privacy and security. Objective is to understand the impact of the convergence of technology, finance, regulation and ethics.

Prerequisite: Admitted to graduate ACCO, BMAN, or ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2022 Fall Term, 2022 Spring Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205075>)

FINA 5081 Investment Banking (3 credits)

Stresses the development of skills essential to succeed in the investment banking and private equity fields. Emphasis is placed on activities such as merger and acquisition advisory and capital market offerings. Students learn and apply frequently used corporate finance theories and advanced analytical techniques, such as trading multiples, precedent transactions, discounted cash flow, leveraged buyout analysis and accretion/dilution analysis; and apply them to various investment scenarios such as leveraged buyouts, take-private transactions, dividend recaps, tender offers, hostile take-overs, initial public offerings, seasoned equity offerings and fairness opinions.

Prerequisite: Admitted to graduate ACCO, BUAD, ECON, HCTM, HURE, LEDR and MBA 6010 and MBA 6020; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2021 Spring Term, 2019 Fall Term, 2011 Fall Term, 2010 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205081>)

FINA 5084 Institutional Investment Consulting (3 credits)

Introduction of students to the field of institutional investment consulting. The first portion of the course focuses on theory, process and strategies for advising institutional clients. The second portion focuses on investment consulting in action – application of these tools in real life. Uses service learning, where students complement classroom study with community service. Each student works with a local nonprofit to examine their investment process and make recommendations to improve governance and risk-adjusted, investment performance.

Level of Study: Graduate

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205084>)

FINA 5370 Sustainable Finance (3 credits)

Objectives are to make students aware of the role and importance of making ethical and socially responsible decisions. Students acquire a thorough understanding of the Chartered Financial Analyst® professional standards of conduct in the application of ethics to the moral dimensions of money management. Environmental, Social and Governance (ESG) factors and investor activism are explored. Involves team-based research projects and outside practitioners.

Prerequisite: Admitted to graduate ACCO, BUAD, ECON, and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2021 Spring Term, 2016 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205370>)

FINA 5931 Topics in Finance (1-3 credits)

Topics vary.

Prerequisite: Admitted to graduate ACCO, ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2023 Spring Term, 2021 Fall Term, 2020 Fall Term, 2019 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%205931>)

FINA 6081 Investment Banking (3 credits)

Review of the common types of transactions that investment bankers work on and the different methods used to value those transactions. Some of these include IPOs, seasoned equity offerings, exchange offers, mergers, hostile tender offers, leverage buyouts and going private transactions. Also exposes students to different methods used to value those transactions via applied projects, model building, cases, etc. Course may contain online teaching elements to supplement the in-class time.

Prerequisite: Admitted to graduate ACCO, BUAD or ECON program and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. dir.

Level of Study: Graduate

Last four terms offered: 2015 Summer Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206081>)

FINA 6111 Investments (3 credits)

The role and functioning of securities markets. Specific topics include the equity, fixed income, options and futures markets. Presents portfolio and capital market theory, the efficient markets hypothesis, institutional organization and security valuation techniques.

Prerequisite: Admitted to graduate ACCO, ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2023 Summer Term, 2022 Fall Term, 2022 Summer Term, 2021 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206111>)

FINA 6130 Bank Management (3 credits)

Management of a commercial bank, including lending, loan pricing, liability management, liquidity and asset/liability management. Issues relating to the current bank regulatory environment, including bank failures and capital adequacy, are discussed.

Prerequisite: Admitted to the graduate ACCO, BUAD, ECON, or NURS program and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2022 Spring Term, 2018 Fall Term, 2014 Fall Term, 2013 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206130>)

FINA 6140 International Financial Management (3 credits)

Examines the unique financial problems in managing a multinational firm. Financial principles are applied to a variety of multinational business issues including: hedging currency and interest rate risk, multinational capital budgeting, direct foreign investment, and managing a global business firm. Integrates financial theory with a case study approach.

Prerequisite: Admitted to the graduate ACCO, BUAD, ECON, or NURS program and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2020 Fall Term, 2019 Spring Term, 2008 Spring Term, 2007 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206140>)

FINA 6163 Real Estate Finance and Investments (3 credits)

Provides an in-depth knowledge of real estate finance, real estate investment and the operation of the real estate capital markets. The objective is to understand the many sources and uses of capital in the commercial real estate industry. Begins with the mechanics of mortgage finance, followed by a detailed presentation of mortgage underwriting, lender ratios and discounted cash flow analysis.

Prerequisite: Admitted to graduate ACCO, BUAD, ECON or MGMT and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2020 Spring Term, 2018 Spring Term, 2016 Fall Term, 2015 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206163>)

FINA 6165 Fixed Income Markets and Securities (3 credits)

Focuses on the use of fixed income securities to fulfill investment requirements or accommodate corporate financing strategies. Covers fixed income markets and the securities traded in those markets, techniques used to value fixed income securities, and derivative strategies using fixed income securities.

Prerequisite: Admitted to graduate ACCO, ECON or MGMT; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2018 Spring Term, 2017 Spring Term, 2016 Spring Term, 2015 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206165>)

FINA 6170 Sustainable Finance (3 credits)

Examines the ethical and socially responsible dilemmas that managers encounter in the investment management industry. Topics include the professional standards for ethical behavior, corporate governance, accounting manipulation and socially responsible investing.

Prerequisite: Admitted to graduate ACCO, BUAD, ECON, or MGMT and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2017 Fall Term, 2016 Fall Term, 2015 Spring Term, 2014 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206170>)

FINA 6175 FinTech: Foundations and Applications (3 credits)

Presents a variety of financial technology topics. Covers FinTech applications within banking, investments, insurance, and other financial sectors. Introduces the technical underpinnings, including basic programming, data analytics, artificial intelligence, cybersecurity and blockchain. Emphasizes ethics and explores digital privacy and security. Objective is to understand the impact of the convergence of technology, finance, regulation and ethics.

Prerequisite: Admitted to graduate ACCO, BMAN, ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2022 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206175>)

FINA 6190 Behavioral Finance (3 credits)

Provides students with the understanding of why investors, money managers and corporate managers often make suboptimal economic and financial decisions. Includes the identification of a variety of behavioral biases and the examination of the impact of those mistakes for security prices, corporate policies and aggregate economic outcomes. In addition, investigates whether the mistakes generate market inefficiencies that can potentially be exploited.

Prerequisite: Admitted to graduate ACCO, BUAD, ECON or NURS program and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2023 Spring Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206190>)

FINA 6200 Advanced Financial Management (3 credits)

From the perspective of a manager who must make two decisions: 1) which investment projects to take and 2) how to finance these projects. Learn about advanced topics in corporate finance including capital budgeting, short-term and long-term financing, financial and asset restructuring, mergers and acquisitions and finally, corporate governance. Cases are used extensively. Blended with a mix of online and in-class instruction.

Prerequisite: Admitted to graduate ACCO or ECON program; or BUAD and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2022 Fall Term, 2022 Summer Term, 2021 Fall Term, 2021 Summer Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206200>)

FINA 6931 Topics in Finance (1-3 credits)

Topics vary. Prerequisites may vary depending on topic.

Prerequisite: Admitted to the graduate ACCO, BUAD, ECON, or NURS program and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2022 Fall Term, 2021 Spring Term, 2010 Summer Term, 2009 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206931>)

FINA 6953 Seminar in Finance (1-3 credits)

Topics vary. Prerequisites may vary depending on topic.

Prerequisite: Admitted to the graduate ACCO, BUAD, ECON, or NURS program and MBA 6010, MBA 6040 and MBA 6060; or cons. of M.B.A. prog. dir.

Level of Study: Graduate

Last four terms offered: 2009 Spring Term, 2008 Summer Term, 2008 Spring Term, 2007 Fall Term

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINA%206953>)

FINAI 4931 Topics in Finance-International (1-3 credits)

Lecture course on various topics and themes, taught in an international setting by Marquette professors. Students earn Marquette credit. Study Abroad expenses apply.

Prerequisite: FINA 3001 and cons. of the Office of International Education.

Level of Study: Undergraduate

Schedule of Classes (<https://bulletin.marquette.edu/class-search/?details&code=FINAI%204931>)